

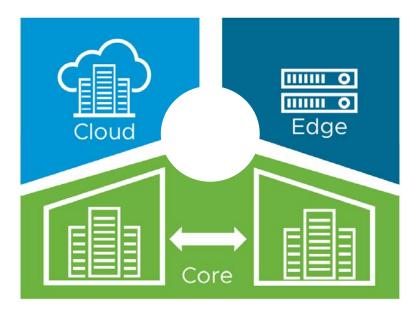
Aysen Ilkbahar Director, Product Marketing at VMware



Data Drives Tremendous Opportunity



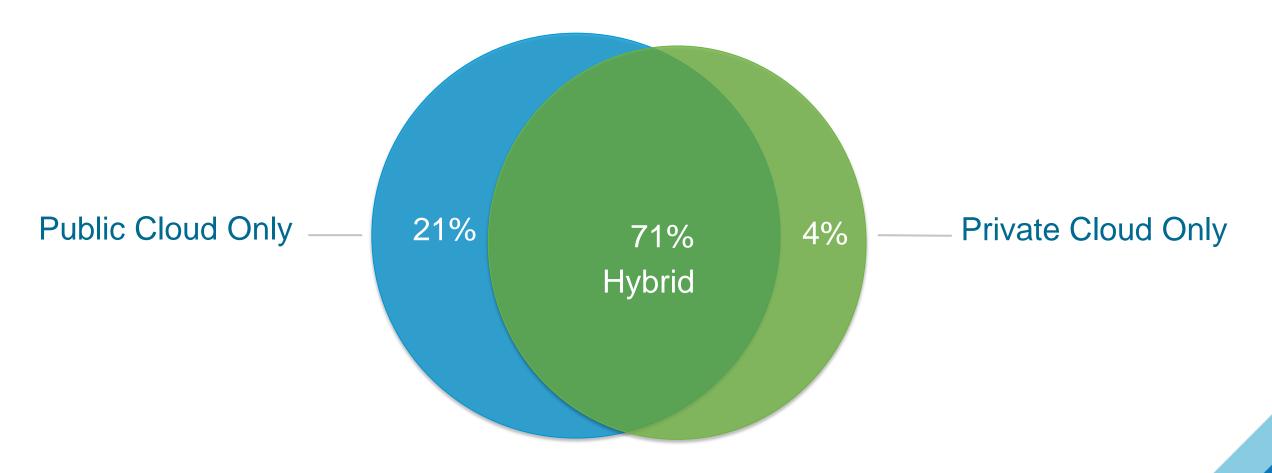




IT can get really complicated



Hybrid Cloud is the Preferred Enterprise Strategy







#1. A Common Operational Model Simplifies Hybrid Cloud





mware

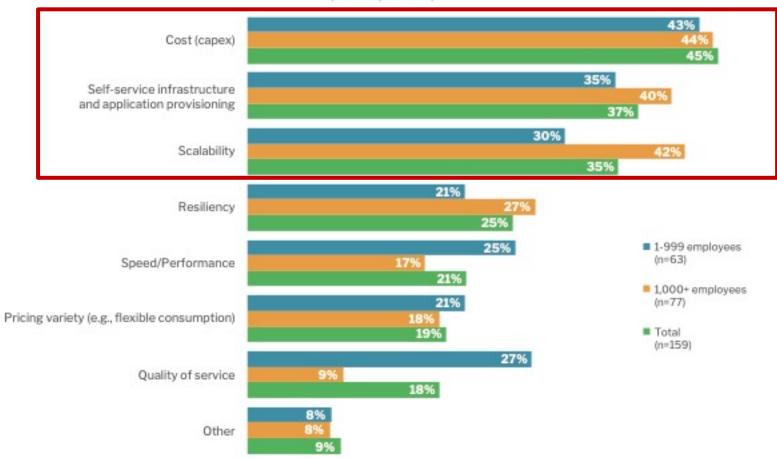
The information on the roadmap is intended to outline our general product direction and it should not be relied on in making a purchasing decision. It is for informational purposes only and may not be incorporated into any contract.

CONFIDENTIAL – Shared under NDA ONLY

Enterprise Infrastructure Pain Points are the Storage Pain Points

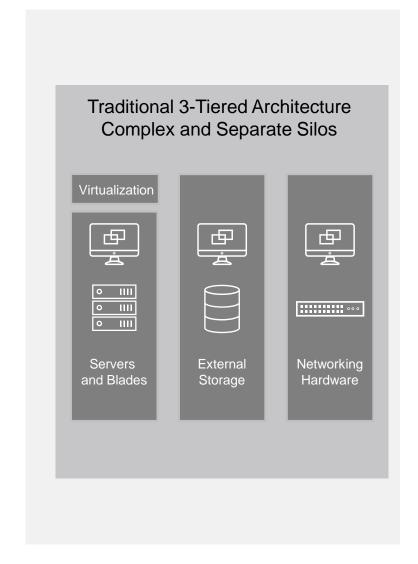
INFRASTRUCTURE PAIN POINTS BY ORGANIZATION SIZE

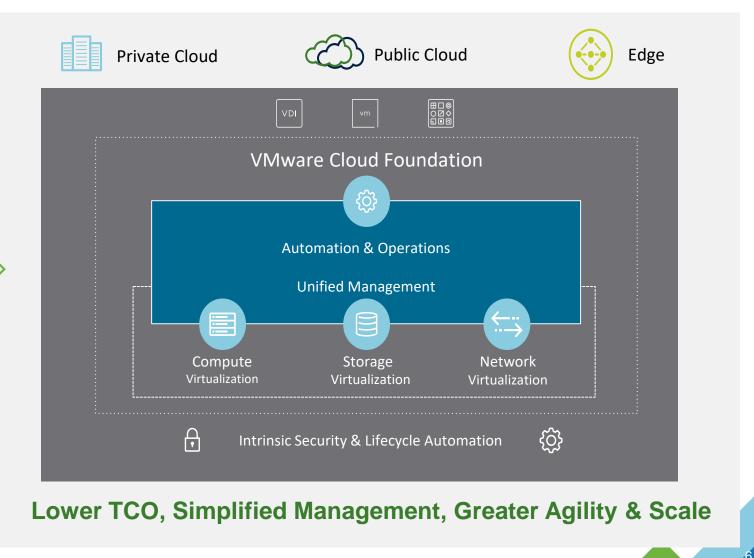
(% of respondents)



- High Cost of Storage
- Capacity Planning/Forecasting
- Dealing with Growth

#2: Modernization of the Data Center Is Being Fueled by Full-Stack HCI

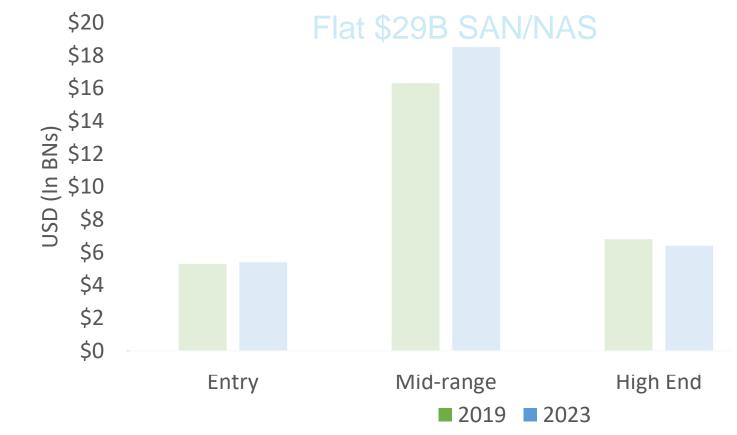






A Massive Shift to HCI Spend



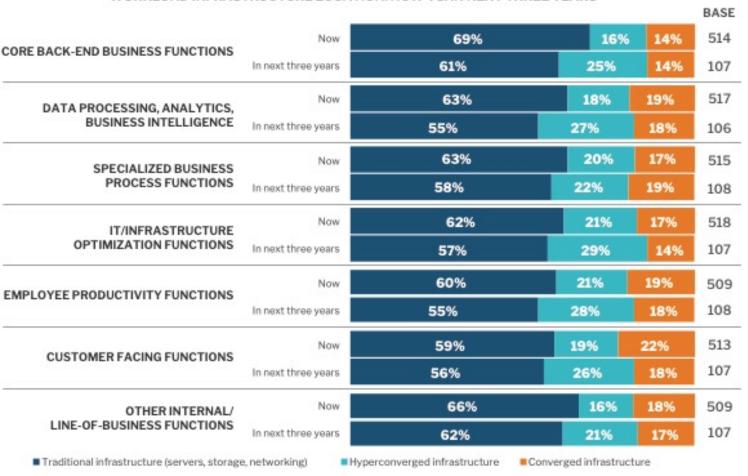


Source: IDC Converged Systems Tracker Forecast, Q42018, Published April 2019 IDC Wordwide and U.S. Enterprise Storage Systems Forecast 2019-2023, IDC. Published May 2019



HCI Capturing Increased Share of Workloads

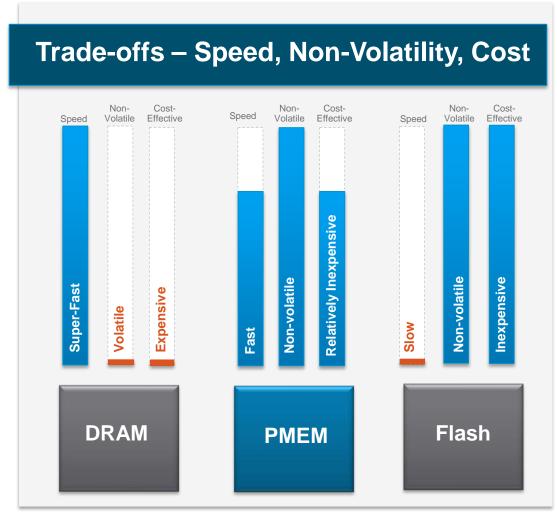
WORKLOAD INFRASTRUCTURE LOCATION: NOW VS. IN NEXT THREE YEARS



Source: 451 Research, Voice of the Enterprise, Compute Infrastructure, 2019



#3 PMEM - HW Technology Driving Application Innovation



 Large Capacity Memory server consolidation for memory bound apps



Faster DB
 with low-cost, large capacity Memory
 Keep data in-memory, avoid write to disk



 Faster reboot of Apps with low-latency Persistent Storage



Faster HA restarts
 1000x lower latency than SDD
 4 mins w. PMem vs 50 mins w. SSD



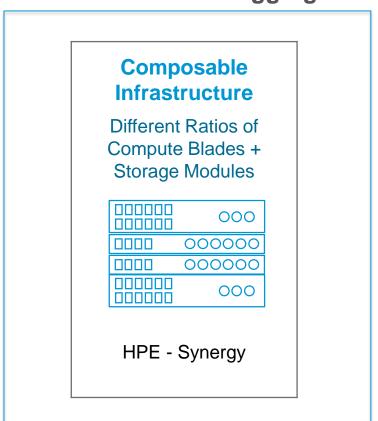
Improved Real-time processing
 Byte-addressable Persistent Memory



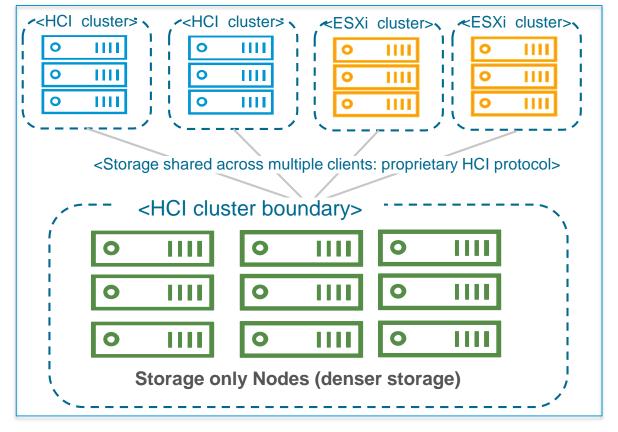
#4 Disaggregation being fueled by workloads requiring different ratio of Compute & Storage

Workload Examples: Data warehouse, Search engine databases, Log aggregation, Analytics

Hardware Based Disaggregation

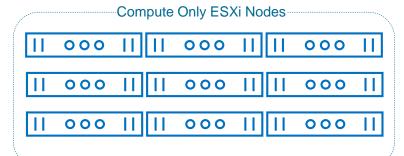


Software based Disaggregation

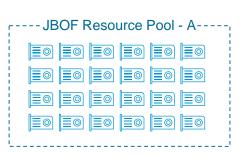


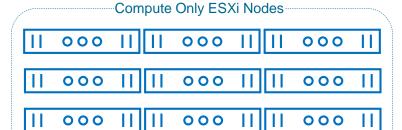


HCI with NVMeOF Delivering Scale and Performance









Compute – Standard x86 Server Hardware

NVMe-oF

RDMA Over Converged Ethernet (RoCE)

- Eliminate performance vs. capacity imbalance
- Scale storage and compute independently for improved utilization of infrastructure resources



Storage – All NVMe JBOF



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