BMKT-101B-1 Annual Update on Flash Arrays

2019 Key Technology Trends and Marketplace Drivers

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What Businesses Want From Their Technology Investments

Create more revenue Reduce expenses

... with an "Easy" button





Advances in Front-end Connectivity

Speed

- FC
- Ethernet
- InfiniBand





Advances in Front-end Connectivity

Speed

Connectivity	AFA Models
32 Gb FC	37
100 Gb Ethernet	17
100 Gb InfiniBand	10





Advances in Front-end Connectivity

NVMe-oF over Multiple Transports

- NVMe-oF (RoCE, iWARP)
- FC/NVMe
- NVMe/TCP
- PCle





Advances in Back-end Connectivity

- 12 Gb SAS
- NVMe
- PCIe AIC
- NVDIMM





Storage Class Memory Integration

SCM Form Factors

- NVDIMM
- SSD





Storage Class Memory Integration

SCM Uses in Arrays

- Caching
- Tiering





Storage Class Memory Integration

SCM Technology

- Optane
- MRAM
- Low-latency NAND
- Other SCM variants





Data Center Integration

- Applications
- Automation & Orchestration
- Containers persistent storage
- Data protection
- Management





Data Center Integration

Data Protection

- ISVs
- Backup appliances
- Cloud





Delivery Models

- Appliance
- Cloud-based
- Cloud-hosted
- Software-defined Storage
 - Reference architecture
 - Solution sale through distributor or VAR





Cloud Connectivity

- Snapshots
- Replication
- Multi-cloud





Storage-as-a-Service (OpEx)

- Basis
- Duration
- End-of-term options





Storage-as-a-Service (OpEx)

Lenovo TruScale







Predictive Analytics

- Array vs global installed base
- Array health
- Avoiding downtime
 - Configuration issues
 - Issue identification and remediation





Predictive Analytics

- Forecasting capacity requirements
- Modeling impact of adding applications
- Recommendations





Proactive Support

- Based on alerts
- Based on predictive analytics
- Notify
- Intervene





Licensing

- All-inclusive
- Bundles + a-la-carte
- Perpetual





Guarantee Programs

- Availability
- Data efficiency
- Durability





Standards Evolution

- DDR5
- NVDIMM-P
- NVMe
- NVMe-oF







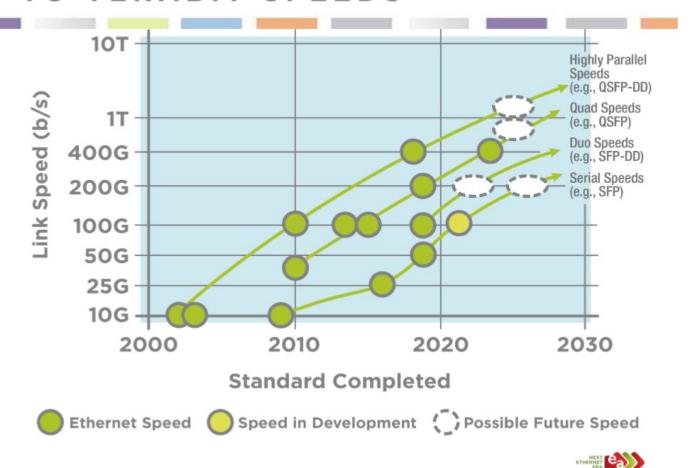
Technical Innovations

- Accelerators on the NVMe-oF fabric
- Faster front-end & back-end connectivity
- Composability





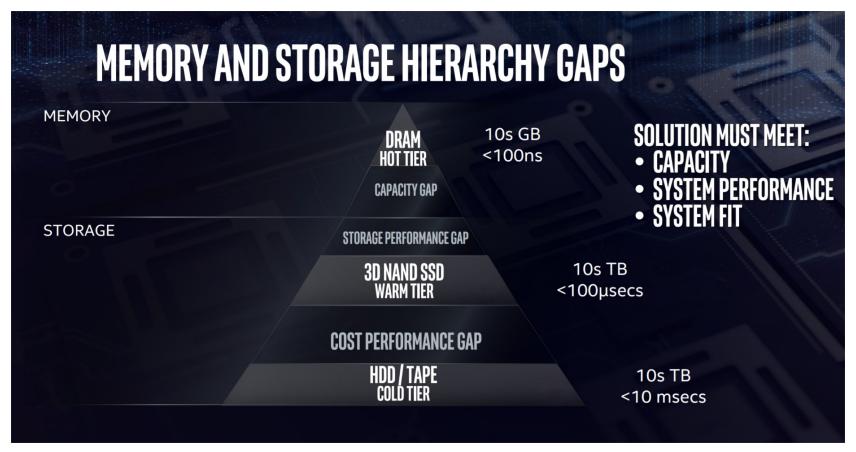
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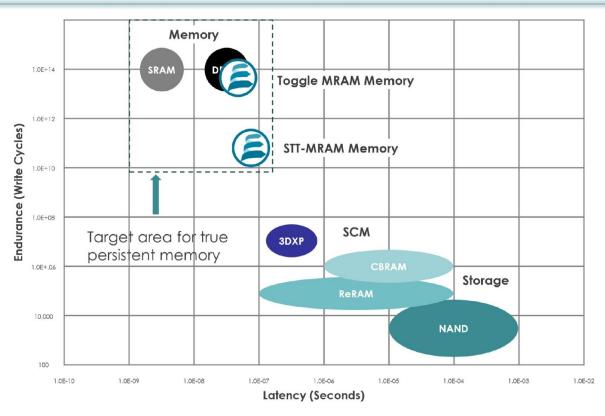
Source: Intel





MRAM Brings Native Persistence to Memory Workloads





MRAM COMBINES
PERFORMANCE OF MEMORY
WITH PERSISTENCE
OF STORAGE

- Non-Volatile: Maintains memory without power
- Fast Read/Write Speeds: Similar to DRAM
- Superior Endurance: Survives memory
 workloads
- High Data Retention

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Source: Kevin Conley's presentation at the PM Summit





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Questions? Thank you

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