End-to-End Data/Storage in Autonomy

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Emerging Autonomous Markets And Storage

- We've all heard of the SAE Autonomous Driving Levels
- But the market is more complex than that
 - create different markets
 - Different usages/complexities mean different storage requirements

 Adaptive Cruise Control thru to no driver intervention driving Anything less than Level 5 has limitations and those limitations



Data/Storage: L3 Highway/Consumer

Driver must pay attention at all times

- Hands on the wheel (L2):
 - Most 'semi-autonomous' products in market
 - E.g. Tesla Autopilot, OEM ADAS features
- Hands off the wheel (low L3):
 - Very few in market today
 - Highway only
 - E.g. GM SuperCruise, Audi ProDrive

On-vehicle:

- Local processing camera, radar, ultrasonic Today no LIDAR, but may come
- Local HD mapping storage
- Mapping updates/patches
- Storage for accidents/logging



Cloud:

- HD mapping storage
- Analytics data processing/collection
- OTA Updates





Data/Storage: L4 Robotaxis

A Taxi with no human driver (you ride in the back)

- Large push to bring to market quickly
 - Currently in test
 - On-road 2019 onwards
- Operate only in pre-defined regions

On-vehicle:

- Local processing of LIDAR, 8+ cameras, radar, ultrasonic
- Ultra HD LIDAR mapping storage
- Storage of past decisions
- Storage for accidents/logging



Cloud:

- Al infrastructure for ML training
- Big data infra for LIDAR mapping
- Long-term storage for accidents/learning
- Compliance support Big Data storage
- Analytics data processing/collection
- Simulation storage and processing

Data/Storage: L4 Consumer

Hands off the wheel vehicles

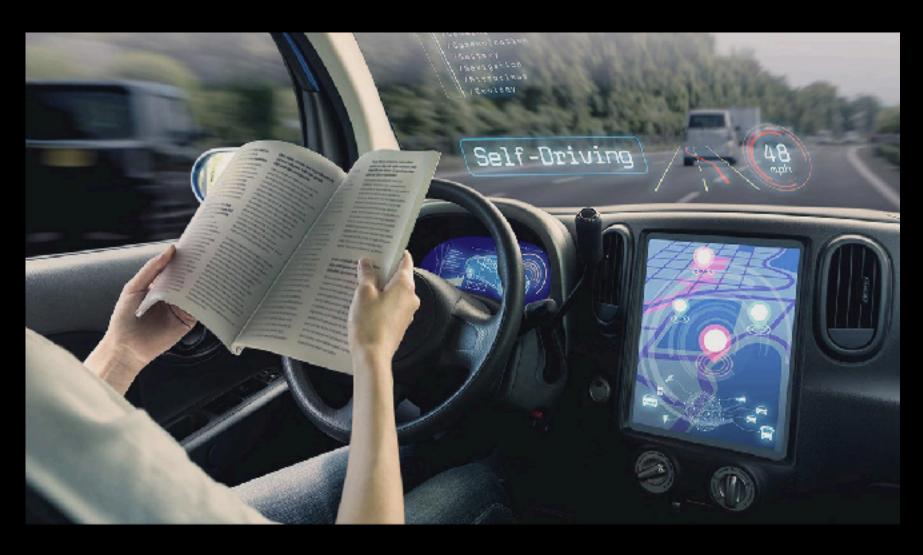
- MY2021 plans from traditional OEMs
- Typically highway or suburban regions

Two approaches:

- 1. Either larger version of L4 Robotaxi
 - More mapping, etc. —> \$\$\$
- 2. Increasing Machine vision over LIDAR
 - Less reliance on LIDAR and UHD maps

On-vehicle:

- Camera-centric local processing with LIDAR, radar, ultrasonic
 - Much increased in performance/thruput
- HD Mapping storage for localization
- Storage of past decisions storage
- Storage for accidents



Cloud:

- Very large AI infrastructure for training
- Big data infra for HD mapping or purchase from HD mapping vendor
- Long-term storage for accidents/learning
- Compliance Big Data storage
- Analytics data processing/collection



Open Challenges?

- The mass market for vehicles will be slow to arrive
 - vehicles
- Limited view on end-to-end systems by OEMs
 - So many largely focus on the cars and sensing
 - Also Cloud for ML
- AVs often use components from multiple Tier1 vendors
- Limited number of high-performance embedded AI systems
 - NVidia, Intel, etc. but embedded SoCs are coming along
- 5G
 - Some of the market ties AVs to 5G
 - All AVs on the road are not-5G and work just fine

Vehicle processes take $\sim 3+$ years, but thankfully AVs are usually modified

Opportunity for the mass market, but higher capability vehicles are largely TBD

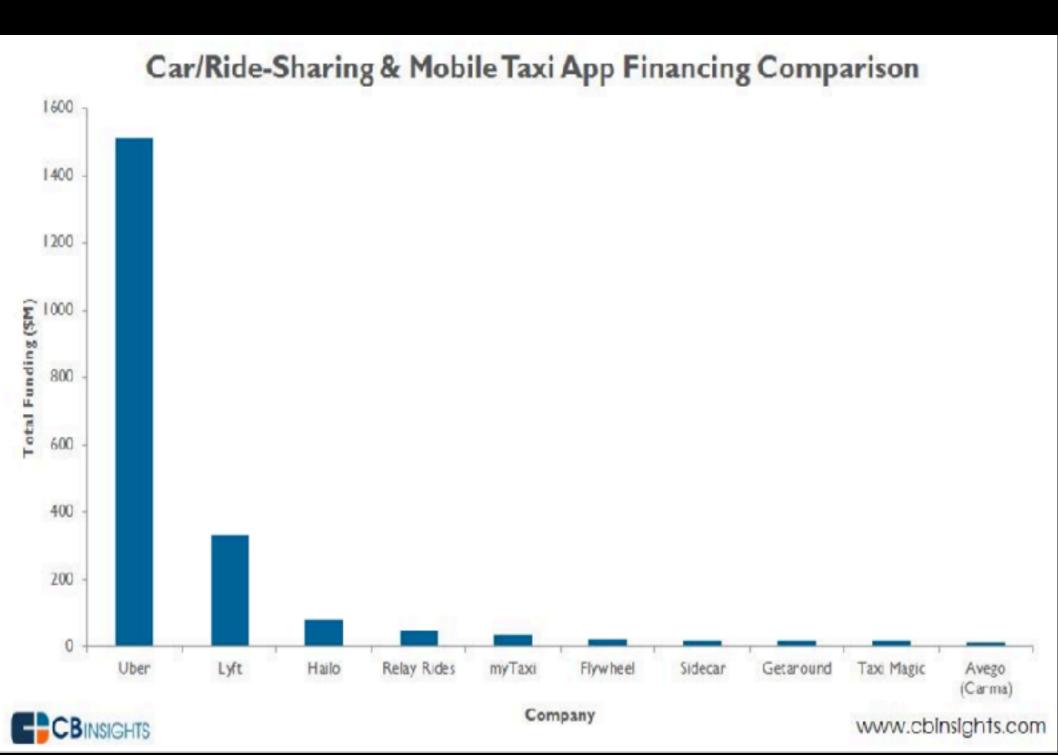
BACKUP

Mobility Service Trends and AV





- User volume is key to mobility services
 Funding largely matches market share
- Major cost of each trip is driver cost/retention



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Transformation Challenge: 5G 1/2



- 5G encompasses so much, that in reality there are 3 different 5Gs
 - Low-latency 5G ightarrow
 - Low-power 5G
 - High-bandwidth 5G
- Physics won't allow us to do this with one radio
 - Unless we place devices very near pico-cell towers (\$\$\$) ightarrow
 - Automotive solutions will need 2-3 different radios in order to fulfill this dream